

## Safeguard Enterprise

General Features		
Prevent unauthorized viewing	J	1
Prevent sharing	ž	Ĵ
Prevent copying of content (copy/paste)	Ĵ.	Ĵ
Prevent modifying	Ĵ.	Ĵ
Prevent screen capture (print screen and third party programs)	Ĵ.	Ĵ
Prevent printing	Ĵ.	Ĵ
Expiry of document and users	Ĵ.	Ĵ
Revocation of users and documents	Ĵ.	Ĵ,
Restrict document viewing location	ý.	ý.
Dynamic watermarks (username, company name, email, date/time stamp)	ý.	ý.
Statistics	ý.	V V
Document logging / auditing	×	V
Reports	X	V
Batch editing of users, documents, publications	×	V
Country Restriction	×	V
IP Restriction	×	V
License file delivery with tracking & statistics (sent, opened, bounced)	V	V
AES 256 bit encryption	×	V
No insecure passwords, plugins, or javascript	$\checkmark$	✓
FREE multi-lingual secure viewer software	$\checkmark$	✓
Ecommerce integration (optional purchase)	$\checkmark$	$\checkmark$
Command Line batch processing (optional purchase)	V.	✓.
Choice of hosting (our servers or yours)	$\checkmark$	$\checkmark$

## Writer (Protecting PDF documents)

## Ease of Use

Feature

Right-click in Windows File Explorer to protect PDF files

✓



Feature	Safeguard	Enterprise
Protect multiple PDF files in one go Batch protect PDF files without user intervention (optional purchase) Batch protect sub-folders	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Customization Options		
Specify output folder destination Contain document ID as part of the filename Document title Document notes Customizable unauthorized use message Navigate the user to a web page on unauthorized use Welcome message URL - navigate the user to a web page the first time they open the document Customizable splash screen branding image Option to not display the splash screen Specify how long the splash screen is displayed Viewer branding image (optional purchase)	>x>x>x>x>	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
Document Access Options		
All customers Selected customers (individual document access) Customers belonging to a publication	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	$\sim$
Document Expiry		
Never expire Expire on a certain date Expire after a number of days Ability to set expiry date and days - whatever option is reached first causes expiry Expire after a number of views Expire after a number of prints Customizable expiry message with date variable Navigate the user to a web page on expiry Display expiry message or web page x days before document expires	>>>>> <b>XXX</b>	******



Feature	Safeguard	Enterprise
Offline / Online Use		
Offline use (never verify document access - Internet connection never required) Online use (always verify document access - Internet connection always required) Verify document access every n days Verify document access after n days and then never again Verify document access if an Internet connection is available Grace period (flexible access period for every n days)	>>>xxx	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
Environment Controls		
Allow screen capture Enhanced screen grabber protection Screen mask Allow thin client and virtual environments Disallow use on Macintosh operating systems	~~~~	>>>>>
Printing and Viewing		
Allow printing Limit number of prints Prevent access after print copies depleted Enable printing for individual users Choose which operating system users can print on (Mac/Windows) Enforce color documents to print in black & white or greyscale Log print requests Limit number of views Log view requests	>>>>> <b>XXX</b>	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
View Watermarks		
Text watermarks Image watermarks Dynamic watermarks (username, company name, email, date/time) Change font, opacity, position on page, display in front/behind content Don't display watermark on first page option Watermark in random places, continuously repeat	*****	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>



Feature	Safeguard	Enterprise
Watermark preview	$\checkmark$	$\checkmark$
Print Watermarks Text watermarks Image watermarks Dynamic watermarks (username, company name, email, date/time stamp) Font size & color, opacity, position on page, display in front/behind content Don't display watermark on first page option Watermark in random places Continuously repeat watermark Watermark preview	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Display Settings Full screen mode Specify viewer window size Initial page view (facing, continuous, single page) Specify page size Open document at page x Hide bookmark panel Enforce display settings	~~~~~	~~~~~
Administration System		
General Features Administer a large number of documents, users and publications Sub-administrators - separate admin logons and full or ready only access Access admin system via a URL from Writer menu Manual logon and logoff Search and sort text using advanced filters Import and Export facilities Customize registration/license email with publishers own text (additional cost) Statistics (number of users, documents, registered users, etc.)	> <mark>x</mark> >>>>>>	*****



Feature	Safeguard	Enterprise
General Features (continued)		
Audit facilities (most popular documents, printed and viewed documents)	×	$\checkmark$
Report generation	×	$\checkmark$
Viewer license use history	$\checkmark$	$\checkmark$
Admin login and system use history	$\checkmark$	$\checkmark$
User / Customer Section		
Add user	✓	✓
Add a user and assign document access in one step	✓	✓
Add a user and assign publication access in one step	$\checkmark$	$\checkmark$
Delete user (single, multiple, all)	✓	$\checkmark$
Suspend user account	✓	✓
Enter user description (notes)	✓	$\checkmark$
Change user account start and end dates	✓	$\checkmark$
Publication access date per user (start and end dates)	✓	$\checkmark$
Change number of licenses	$\checkmark$	$\checkmark$
Display user ID	$\checkmark$	$\checkmark$
Grant a user access to a document	$\checkmark$	$\checkmark$
Grant a user access to a publication	✓	$\checkmark$
Grant multiple users access to a document	$\checkmark$	$\checkmark$
Grant multiple users access to a publication	$\checkmark$	$\checkmark$
Prevent sending of registration email when adding a customer	$\checkmark$	$\checkmark$
Resend registration email to one or multiple customers	$\checkmark$	$\checkmark$
Save the license file email or just the license file to disk	$\checkmark$	$\checkmark$
Transfer licenses (suspend/enable individual licenses on a user account)	×	$\checkmark$
Restrict registration and document viewing by IP addresses	×	$\checkmark$
Restrict registration and document viewing by Country	×	✓
Change number of views before a user has first viewed a document	✓	✓
Change number of prints before a user has first printed a document	✓	✓.
Record display - select the number of users displayed on a page	$\checkmark$	✓
Grant / revoke Web Viewer access	✓	✓
View user license activity log	✓	$\checkmark$
View Web Viewer login history	$\checkmark$	$\checkmark$



Feature	Safeguard	Enterprise
Documents Section		
Document notes Delete document (single, multiple, all) Suspend document Change document expiry date Display document ID Show all users with access to a specific document Grant or deny user access to a selected document (one or more users) All document access features recorded on document record	×>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
Record display - select the number of documents displayed on a page	V	V
Publications Section		
Add publication Delete publication (single, multiple, all) Enter publication description Change publication description Display publication ID Grant or deny user access to a selected publication (one or more users) Record display - select the number of publications displayed on a page	*****	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
Import/Export functions Import users Export users (all, registered, unregistered, suspended, expired, Web Viewer access) Export documents (all, expired, suspended, protected for Web) Export publications Backup and restore the entire system	all only all only	*
Search/Sort users filters		
Name Date added ID Registered/not registered	~~~~	~~~~



Feature	Safeguard	Enterprise
Search/Sort users filters (continued)		
Suspended Expired Select multiple accounts to suspend, active, and delete Check/uncheck all/invert selection Apply filters to search options (e.g. search in Name only, name begins with or contains)	>>>> ×	>>>>>
Search/Sort document filters		
Name Date added ID Expired / valid Expire on date Documents that have been published for all customers Documents that have been published for selected customers (individually allocated) Documents that have been published to a publication Documents with limited views Documents with limited prints Suspended documents Documents with view log enabled Documents with view log enabled Extended sort options (e.g. show only documents with printing enabled, etc.) Apply filters to search options (e.g. search in Notes only, title begins with or contains)	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
Search/Sort publication filters		
Name Date added ID Start date obeyed (yes/no)	~~~~	>>>>
Batch features		
Add an extra license to all user accounts Change all user accounts start and stop dates	×	~



Feature	Safeguard	Enterprise
Batch features (continued)		
Delete all users who have expired	×	<ul> <li>Image: A second s</li></ul>
Delete all users who are suspended	×	✓.
Delete all users who are not registered	X	✓,
Grant access to a publication for all user accounts Grant access to a document for all user accounts	X	× .
Resend registration email to all users	Č.	×.
Change document prints for all users	•	y.
Resend registration email to all users that have not registered	*****	~~~~
	^	•
Auditing		
System events (logon, users added, documents added, change of access controls, etc.)	✓	✓
User events (license registration, license re-use, Web Viewer logins)	$\checkmark$	✓
Country location identifier for user license registration and Web Viewer logins	XXX	✓
Document views (opens)	X	✓
Document prints	×	×.
Operating System the user registers their license on	V	v
Settngs / Utilities		
Support email address	✓	✓
Monitor email address	V	V
Activate/deactivate sending of registration email	✓	✓
Send license file as attachment or link in registration email	$\checkmark$	✓
Restrict IP - restrict use to a location or domain	×	✓
Gelocation - allow/block country access	×	✓
Enforce Viewer update	✓,	×,
SMTP (send emails via your own email server)	~	~
Reports		
System events (logon, users added, documents added, etc.)	×	✓.
Statistic data	$\checkmark$	✓.
Auditing data	X	V .
All documents added in last week	×	V

Feature



Safeguard Enterprise

All customers added in last week All customers that can access document x All customers that can access publication x All customers that an access publication x All customers that have registered (between date range or in total) All customers that have not registered (between date range or in total) All customers that have not registered (between date range or in total) All customers that have not registered in x days time or on a specific date or between specific dates Customers with access to documents that expire in n days time, on a specific date, between specific dates Document last accessed date (when was this document last accessed) Number of times document k has been opened per period or in total by customer y Number of times document has been printed per period or in total by customer y Suspended document Most printed document Show all publications/documents/users Show all publications/documents/users created before (DATE) Show all publications/documents/users created before (DATE) Show all publications/documents/users created between (DATE) Show all publications/documents/users created between (DATE) Show all publication of dustrems with access to publication x List all or selection of customers with access to publication x List registered users Number of suspended dusers Number of suspended documents Number of s	Reports (continued)		
All customers that can access publication x All customers that have registered (between date range or in total) All customers that have not registered Customers whose accounts expire in x days time or on a specific date or between specific dates Customers with access to documents that expire in n days time, on a specific date, between specific dates Document last accessed date (when was this document last accessed) Number of times document x has been opened per period or in total by customer y Suspended document Most viewed document Most viewed document Show all publications/documents/users created before (DATE) Show all publications/documents/users created before (DATE) Show all publications/documents/users created before (DATE) Show all publications/documents/users created between (DATE) List all documents published to publication x List all or selection of customers with access to publication x List all or selection of customers with access to publication x Number of users Number of suspended users Number of suspended users Number of suspended users Number of documents Number of expired documents Number of expired documents Number of expired documents Number of expired documents		×	<b>_</b>
All customers that have registered (between date range or in total) All customers that have not registered Customers whose accounts expire in x days time or on a specific date or between specific dates Customers with access to documents that expire in <i>n</i> days time, on a specific date, between specific dates Document last accessed date (when was this document last accessed) Number of times document x has been opened per period or in total by customer y Number of times document has been printed per period or in total by customer y Suspended documents Most printed document Most printed document Show all publications/documents/users that contain the following words Show all publications/documents/users created before (DATE) Show all publications/documents/users created between (DATE) Show all publications/documents/users created between (DATE) Show all publications/documents/users to publication x List all or selection of customers with access to publication x List all or selection of users Number of un-registered users Number of un-registered users Number of un-registered users Number of suspended users Number of suspended users Number of suspended users Number of suspended users Number of documents Number of documents Number of documents Number of documents Number of expired users Number of expired users Number of expired users Number of expired users Number of suspended users Number of expired users Number of suspended users Number of suspended users Number of suspended users Number of documents Number of un-registered users Number of expired users Number of documents Number of un-registered users Number of documents Number of expired users Number of un-registered users Number of un-registered	All customers that can access document x	X	Ĵ,
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Number of documents     V       Number of suspended documents     V       Number of expired documents     V	Number of expired users	V	V
Number of suspended documents       V       V         Number of expired documents       V       V	Last registered user	$\checkmark$	~
Number of expired documents	Number of documents	$\checkmark$	✓
	•	$\checkmark$	✓
Last published document 🗸 🗸	•	$\checkmark$	$\checkmark$
	Last published document	$\checkmark$	$\checkmark$



Feature	Safeguard	Enterprise
Statistics (continued) Most accessed, viewed, and printed documents Number of publications Last publication added Email activity (sent, bounced, opened, errors) Click on any statistic to generate a report Total backups Last backup Viewer usage Last restore Last restore Last logon Last action taken	×```XXX`X	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
Ecommerce Commands List customers List a single customer and see what documents/publications they can access List all customers and see what documents/publications they can access Add customer Add customer and grant them access to a publication Delete customer Suspend customer Enable customer Update customer account validity (start and end dates) Add extra licenses to a customer Disable all customer licenses Get customer license file Customer ID returns documents and publications user has access to & whether they have registered or not Update publication access period	*** *** ***	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>

Feature



Ecommerce Commands (continued)		
Add publication	✓	$\checkmark$
Add a publication and obey customer start date	✓	✓
Add a publication with start and end dates	✓	✓
Grant publication access to a single customer	✓	✓
Grant publication access to multiple customers	$\checkmark$	✓
Grant multiple publication access to a single customer	✓	✓
Grant multiple publication access to multiple customers	✓	✓
List documents	$\checkmark$	✓
List all documents in publication x	$\checkmark$	✓
List documents that are not part of a publication or available to all customers	$\checkmark$	✓
Listing documents displays how the document was protected (all customers, individually or to a publication)	✓	✓
Grant document access to a single customer	✓	✓
Grant document access to multiple customers	✓	✓
Grant multiple document access to a single customer	✓	✓
Grant multiple document access to multiple customers	✓	$\checkmark$
Revoke document access	×	✓
Revoke publication access	×	$\checkmark$
List documents viewed by a customer	×	✓
List documents printed by a customer	×	$\checkmark$
Update number of prints available	✓	$\checkmark$
Update number of views available	✓	✓
Grant / revoke Web Viewer access	✓	✓
Get Web Viewer access status for a customer	$\checkmark$	$\checkmark$
Enable or disable multiple Web Viewer logins	✓	✓
Resend a license file or Web Viewer login email	✓	✓
Generate Web Viewer SSO URL	✓	✓
Restrict a customer's access to an IP address(es)	×	$\checkmark$
Restrict a customer' access to a Country(s)	×	$\checkmark$